



The Future of Education

Matt Thornhill SIR Research/Generations Matter August 25, 2015





Today's Agenda

- The 324 Places initiative
- The future of PK-12 Education for Virginia's 324 Places
- New models for cities, towns, and counties
- Participant discussion







324 Places in Virginia

- Year-long program from VML focusing on the key trends that local governments in Virginia will face over the next 10 years.
- Providing you a roadmap with strategies.
- Articles monthly in Virginia Town & City.
- Theme of 2015 VML Annual Conference, Oct 4-6 in Richmond: *The Future of Virginia: 324 Places.*







Generations Matter^{**}





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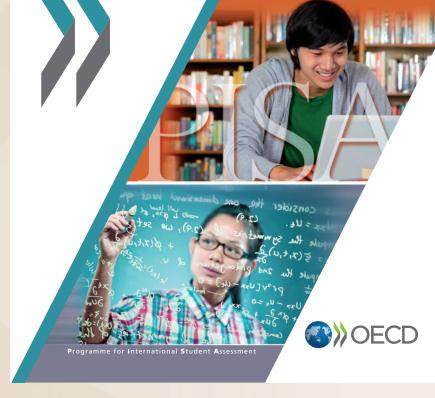
Nationally, we're not that good in PK-12 Education







PISA 2012 Results in Focus What 15-year-olds know and what they can do with what they know





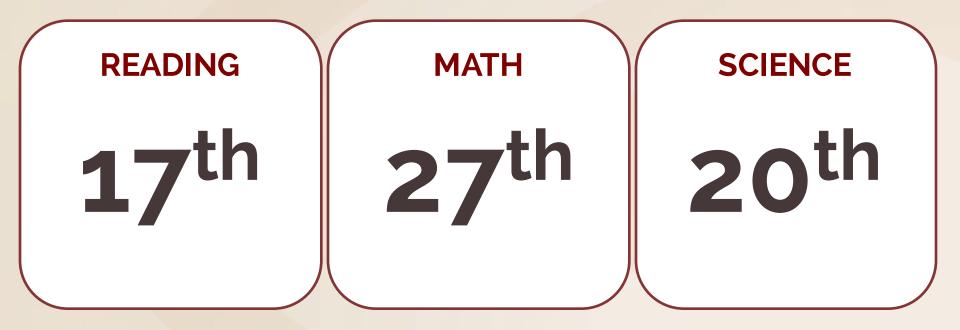
| | | Mathe | ematics | | Reading | | Sci | Science | |
|-----------------------------------|----------------------------|--|--|---|----------------------------|---|----------------------------|--|--|
| | Mean score in PISA 2012 | Share of low achievers in mathematics (Below Level 2) | Share of top performers in mathematics (Level 5 or 6) | Annualised change in score points | Mean score in PISA 2012 | Annualised change in score points | Mean score in PISA 2012 | Annualised change in score points | |
| OECD average | 494 | 23.0 | 12.6 | -0.3 | 496 | 0.3 | 501 | 0.5 | |
| Shanghai-China | 613 | 3.8 | 55.4 | 4.2 | 570 | 4.6 | 580 | 1.8 | |
| | 573 | 8.3 | 40.0 | 3.8 | 542 | 5.4 | 551 | 3.3 | |
| Singapore | 573 | 8.5 | 33.7 | 1.3 | 542 | 2.3 | 555 | 2.1 | |
| Hong Kong-China | 560 | 12.8 | 37.2 | 1.7 | 523 | 4.5 | 523 | -1.5 | |
| Chinese Taipei Korea | 554 | 9.1 | 30.9 | 1.7 | 536 | 0.9 | 525 | 2.6 | |
| Macao-China | 538 | 10.8 | 24.3 | 1.0 | 509 | 0.9 | 538 | 1.6 | |
| | 536 | 11.1 | 23.7 | 0.4 | 538 | 1.5 | 521 | 2.6 | |
| Japan Liechtenstein | 535 | 14.1 | 24.8 | 0.4 | 516 | 1.3 | 525 | 0.4 | |
| Switzerland | 535 | 12.4 | 24.0 | 0.6 | 509 | 1.0 | 525 | 0.4 | |
| | | | | | | | | | |
| Netherlands | 523 521 | 14.8 10.5 | 19.3 14.6 | -1.6 0.9 | 511 516 | -0.1 2.4 | 522 541 | -0.5 | |
| Estonia Finland | 521 | 12.3 | 14.6 | -2.8 | 516 | -1.7 | 541 | 1.5 -3.0 | |
| | 519 | 12.3 | | -2.8 | 524 | -1.7 | | -3.0 | |
| Canada | | | 16.4 | | | | 525 | | |
| Poland | 518 | 14.4 | 16.7 | 2.6 | 518 | 2.8 | 526 505 | 4.6 | |
| Belgium | 515 514 | 19.0 17.7 | 19.5 17.5 | -1.6 1.4 | 509 508 | 0.1 1.8 | 505 | -0.9 1.4 | |
| Germany | | | | | | | | and the second sec | |
| Viet Nam | 511 | 14.2 | 13.3 | m | 508 | m | 528 | m | |
| Austria | 506 | 18.7 | 14.3 | 0.0 | 490 | -0.2 | 506 | -0.8 | |
| Australia | 504 | 19.7 | 14.8 | -2.2 | 512 | -1.4 | 521 | -0.9 | |
| Ireland | 501 | 16.9 | 10.7 | -0.6 | 523 | -0.9 | 522 | 2.3 | |
| Slovenia | 501 | 20.1 | 13.7 | -0.6 | 481 | -2.2 | 514 | -0.8 | |
| Denmark New Zeeland | 500 | 16.8 | 10.0 | -1.8 | 496 | 0.1 | 498 | 0.4 | |
| New Zealand | 500 | 22.6 | 15.0 | -2.5 | 512 | -1.1 | 516 | -2.5 | |
| Czech Republic | 499 | 21.0 | 12.9 | -2.5 | 493 | -0.5 | 508 | -1.0 | |
| France | 495 494 | 22.4 | 12.9 | -1.5 | 505 | 0.0 | 499 | 0.6 | |
| United Kingdom | | 21.8 | 11.8 | -0.3 | 499 | 0.7 | 514 | -0.1 | |
| Iceland | 493 | 21.5 | 11.2 | -2.2 | 483 | -1.3 | 478 | -2.0 | |
| Latvia | 491 | 19.9 | 8.0 | 0.5 | 489 | 1.9 | 502 | 2.0 | |
| Luxembourg | 490 489 | 24.3 22.3 | <u>11.2</u> 9.4 | -0.3 | 488 | 0.7 0.1 | 491 495 | 0.9 | |
| Norway | | | | -0.3 | 504 | | | 1.3 | |
| Portugal | 487 485 | 24.9 24.7 | 10.6 9.9 | 2.8 | 488 | 1.6 | 489 494 | 2.5 | |
| Italy | 485 | | | 2.7 0.1 | 490 | 0.5 | 494 496 | 3.0 1.3 | |
| Spain Russian Federation | 484 | 23.6 24.0 | 8.0 7.8 | 1.1 | 488 475 | -0.3 1.1 | 496 | 1.0 | |
| | | | | | | | | | |
| Slovak Republic United States | 482 481 | 27.5 | 11.0 | -1.4 | 463 | -0.1 | 47 i 497 | -2./ | |
| Lithuania | 481 | 25.8 | 8.8 | 0.3 | 498 477 | -0.3 | 497 | 1.4 | |
| | - | | | | 483 | | 495 | | |
| Sweden | 478 | 27.1 | 8.0 | -3.3 | | -2.8 | | -3.1 | |
| Hungary | 477 471 | 28.1 29.9 | 9.3 7.0 | -1.3 0.6 | 488 485 | 1.0 1.2 | <u>494</u> 491 | - <u>1.6</u> -0.3 | |
| Croatia Israel | 4/1 466 | 33.5 | 9.4 | 4.2 | 485 | 3.7 | 491 | 2.8 | |
| | 453 | 35.7 | 3.9 | 1.1 | 400 | 0.5 | 470 | -1.1 | |
| Greece | | | | | | | | | |
| Serbia | 449 448 | 38.9 42.0 | 4.6 | 2.2 3.2 | 446 | 7.6 | 445 | 1.5 6.4 | |
| Turkey | 448 | 42.0 | 5.9 | 4.9 | 475 438 | 4.1 1.1 | 463 439 | 3.4 | |
| Romania Cyprus ^{1, 2} | | | | 0.5% | | | | | |
| Cyprus ^{1/2} Bulgaria | 440 | 42.0 | 3.7 | <u> </u> | 449 | 0 4 | 438 | 2 0 | |
| KIIIGARIA | <u>д</u> қи | <u>д</u> к | 41 | 47 | 436 | 114 | 44h | 70 | |





USA Ranking

5th in spending per student at \$12,464









Virginia is not setting the education world on fire, either.







According to an analysis by the American Legislative Exchange Council, Virginia ranks <u>26th</u> among the 50 states and D.C. across a range of measures.











Grades state-level education policies that provide high-quality educational options to all students.

| State Academic Standards | D |
|---|----------|
| | |
| Charter Schools | |
| Charter Schools Allowed | Yes |
| Charter School Law Grade | F |
| Homeschool Regulation Burden (A=None, B=Low, C=Moderate, D=High) | С |
| Private School Choice Programs | C |
| Teacher Quality and Policies: Overall Grade | C+ |
| | C+ |
| Delivering Well Prepared Teachers | |
| Delivering Well Prepared Teachers Expanding the Teaching Pool | C- |
| | C- C- |
| Expanding the Teaching Pool | |

| Digital Learning |
|------------------|
|------------------|



B-





These scores and grades are indicative of issues, but today's complex public education system does not come with any easy solutions.







Virginia Spending Sources

Per Student, 2011









The panacea?



Siz





The best approach:





GENERATIONS

83,000,000

76,000,000,5,000,000

Current U.S. Census Data

28,000,000

5,000,000

Greatest

1909-28





Boomer

1946-64



1965-82

Gen X



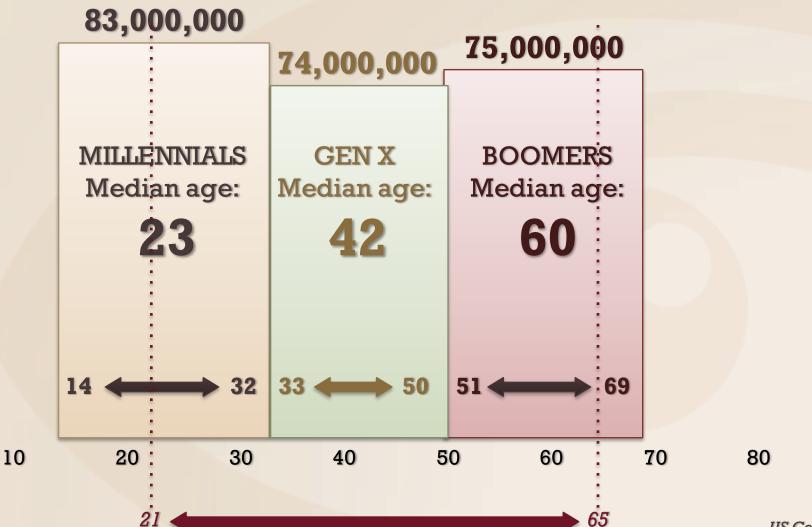


1983-01



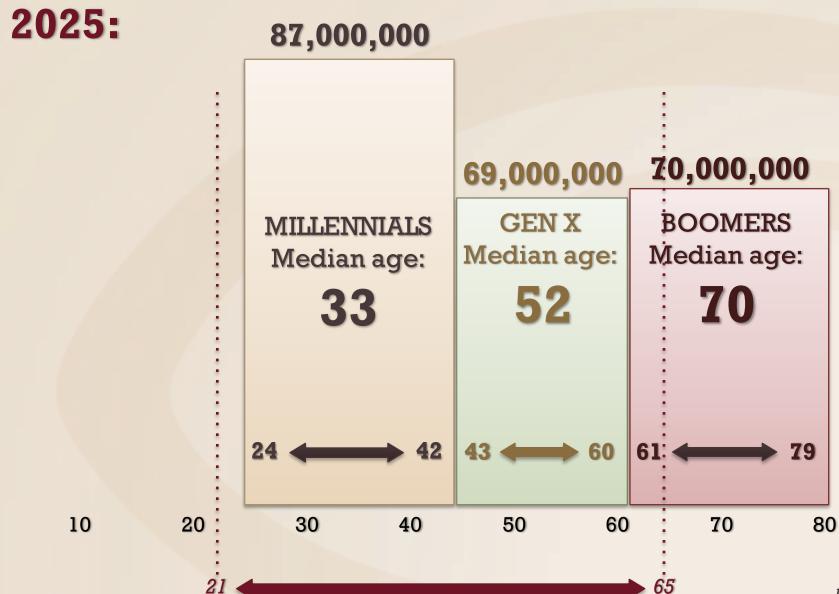
MILLENNIALS will shape CULTURE & SOCIETY starting now...

It's their world now... TODAY:



US Census

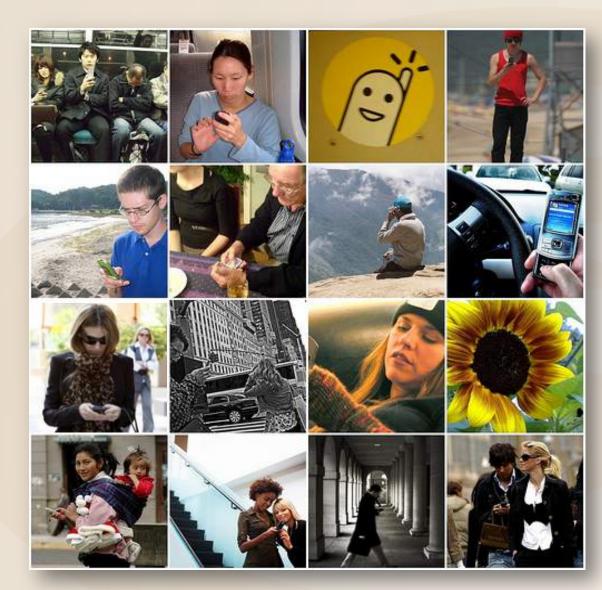
It's their world now...



They are "WIRED" together



The "Collective Self" Dominates



The Wisdom of the Crowd?



THE WISDOM OF MANY

IS BETTER THAN THE THOUGHTS OF **FENSION**

They feel they are groomed to create a BETTER FUTURE

MILLENNIAL GUISSIAN STREET MENTALITY





BOOMER 600E MENTALITY





Next Up: PARENTHOOD

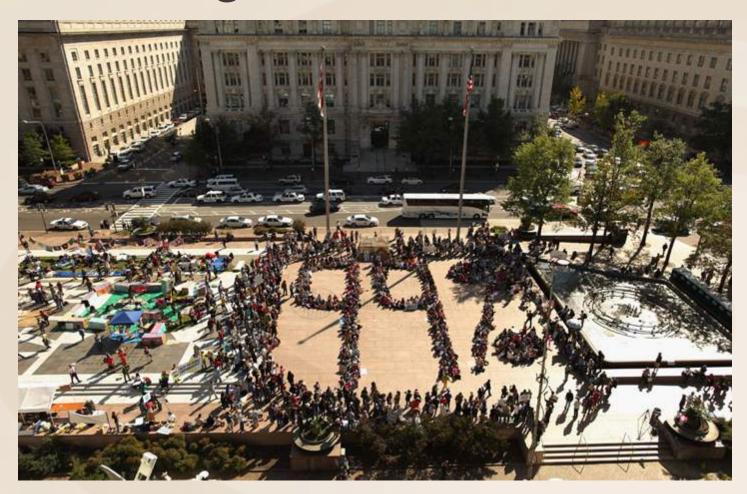








The Next Target: PUBLIC EDUCATION









Ready for them at Parent's Night?









What this means for local leaders?

You have about 10 years to "fix" your public education system or Millennials will abandon your community.







What this means for local leaders?

You won't have to do it alone.





U.S. COMPETITIVENESS

EVENTS PARTNERS FAQ

PK–12 Education

Harvard Business School, together with the Bill & Melinda Gates Foundation and The Boston Consulting Group, is bringing business and education leaders together to better understand how they can collaborate to transform America's PK-12 education system.

The research partnership has produced three major reports:

- The Brink of Renewal: A Business Leader's Guide to Progress in America's Schools
- Lasting Impact: A Business Leader's Playbook for Supporting America's Schools
- · Partial Credit: How America's School Superintendents See Business as a Partner

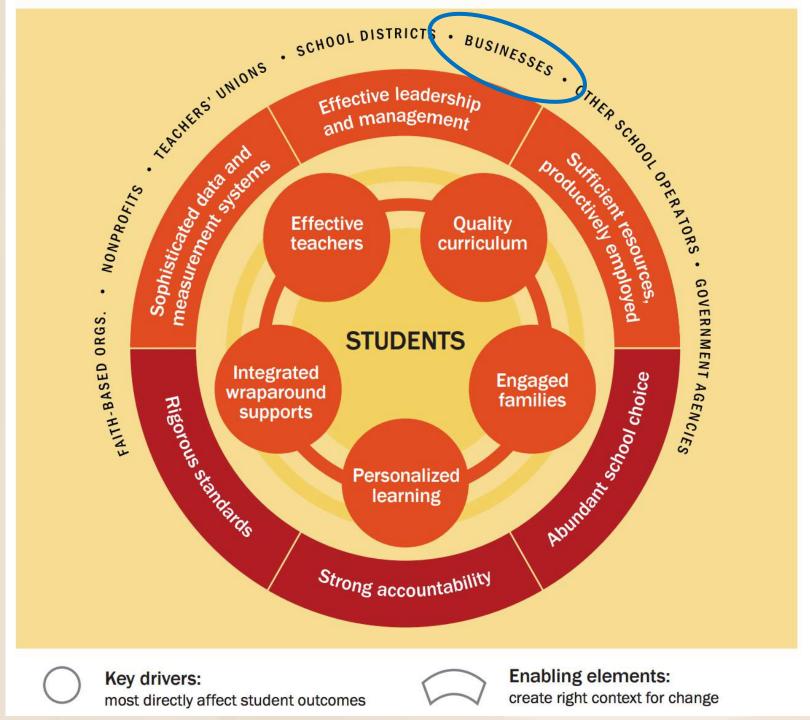
In the current climate, global standards for education are rising, and America must be able at least to keep pace, if not to lead. While the past three decades have shown a gradual improvement in many indicators of average U.S. student performance, the time has come to push for transformative progress. A number of trends are now converging that make it easier than ever

86%

of business engagements in schools have not been measured or evaluated

→ More from "Partial Credit"

IN THE NEWS



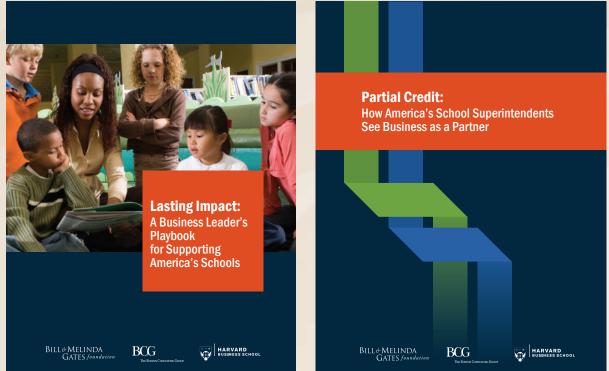




Good Resources:

The Brink of Renewal: A Business Leader's Guide to Progress in America's Schools





http://www.hbs.edu/competitiveness/research/Pages/pk-12-education.aspx







From The Brink of Renewal

"Education leaders cannot do it alone. They need the support and partnership of leaders throughout the community. Among civic leaders, businesspeople are uniquely positioned to play a major role in this educational transformation. Many business leaders are accustomed to innovating and taking a long-term perspective. Many know how to think systemically. Many have long experience in operational best practices that can help educators manage large systems. And, as employers, they often wield considerable influence at the local level."







Early Successes







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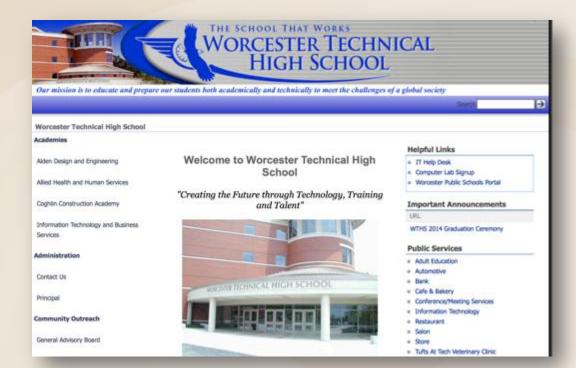






Worcester Technical High School August 28, 2006

- 94.8% attendance
- Onder 1%
 drop out rate
- 96.8% graduation rate

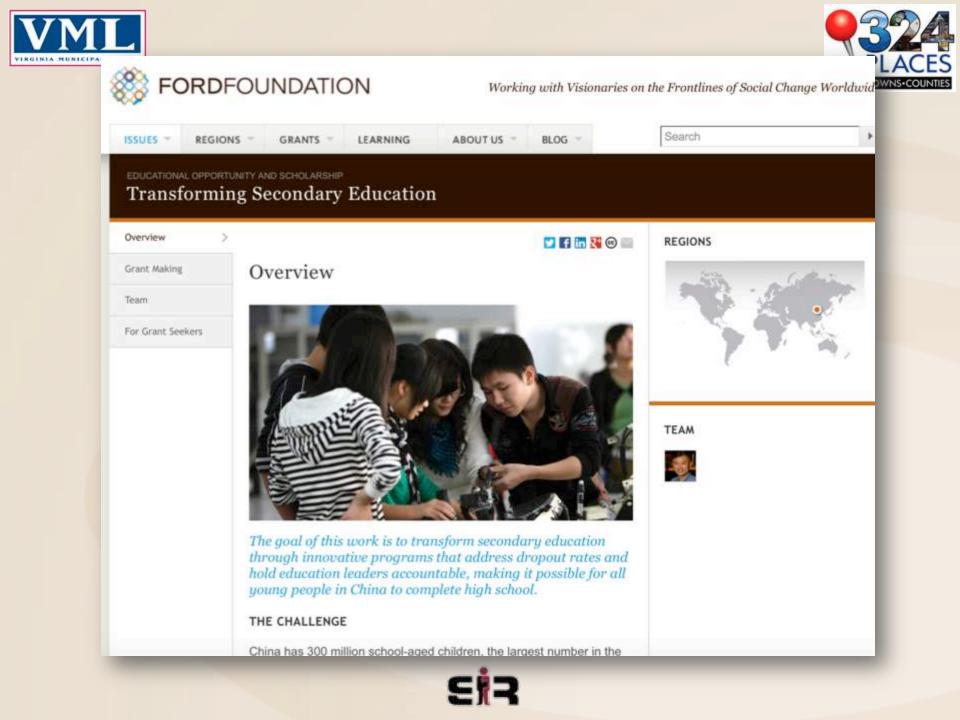






A New Model

Harvard Graduate School of Education "Pathways to Prosperity" (Feb. 2011) The new model is a diversified approach with multiple paths better designed to meet the interests of young people and the needs of employers and their 21st century workforce.



2011 New York City Mayor Michael Bloomberg worked with IBM in Brooklyn's Crown Heights neighborhood



The Pathways in Technology Early College High School





The P-Tech Model

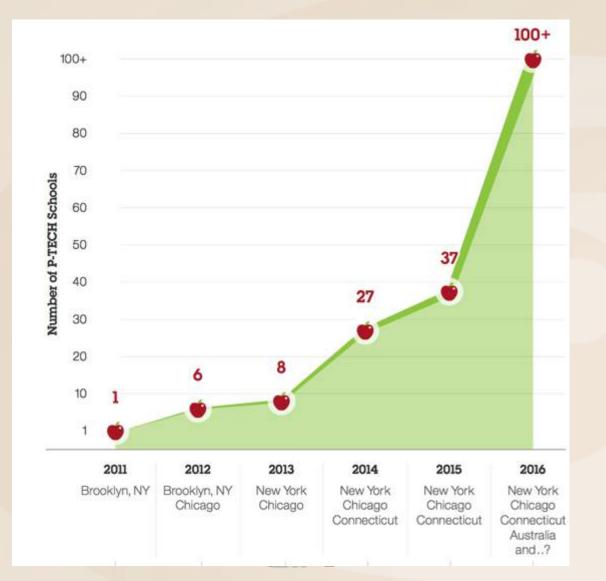
- Merges high school and college
- Graduates students in six years or less
- Employers are involved
- High school diploma plus an associate's degree
- Students earn the associate's degree for free, thanks to a community partnerships
- Students graduate with a job offer



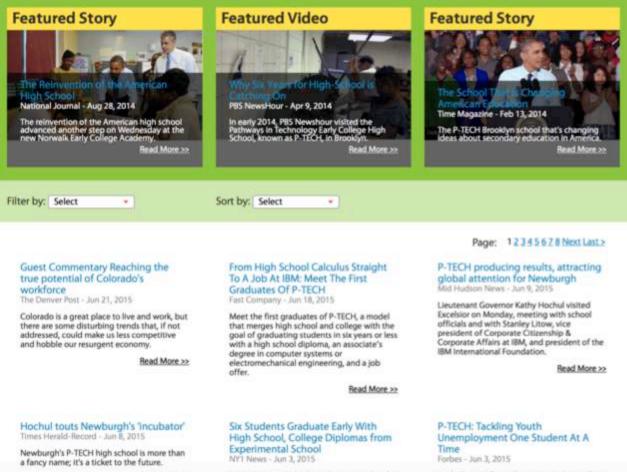




P-Tech 9-to-14 Schools are gaining momentum



P-Tech has received a great deal of national media coverage



Read More >>

A new concept in higher education is already producing some high achievers As the litany of complaints about the quality of education and its relevance to the





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Educating technologists Business high school

Companies struggling to find talent are looking to teenagers

Jul 18th 2015 | NEWBURGH, NEW YORK | From the print edition

RADCLIFFE SADDLER began working at IBM, where he analyses market trends, on July 13th. He applies his programming and technical skills to a digital platform that provides market research to his colleagues. It is a good job: he makes \$50,000 a year, has a health-care package and a pension plan. Mr Saddler is 18 years old. He earned his high-school diploma last month. A few weeks before finishing school, he also received an associate degree in computer systems technology.

Mr Saddler was a pupil at P-Tech (Pathways in Technology Early College High School), an unusual school in the Crown Heights neighbourhood of Brooklyn







ptech.org



Q

9-14 Model

Search

P-TECH is transforming lives.

"When people come together and say, 'students deserve a quality educational opportunity,' this is the result of that... This is what educational reform looks like."

Karen Amaker,
 Director of Norwalk Early College Academy (NECA)

"My experience has made me want to be an engineer more than ever. I'm not sure if I want to be that guy who goes around replacing equipment, but I do want to be that person who creates the equipment, maybe even invents new equipment."

Spencer,
 Student at P-TECH Brookly

P-TECH 9-14 Schools



Yonkers P-TECH

183 Palmer Rd Yonkers, NY, 10701



Michele Clark High School

5101 West Harrison Street Chicago, IL, 60644







P-Tech detailed plans & toolkits

The Model Why Develop a P-TECH School? Who Creates a P-TECH School? Supporting and Funding P-TECH Schools Develop a P-TECH 9-14 Model Planning Process P-TECH 9-14 Model Results How to Assess Partners' Readiness to Develop a P-TECH 9-14 School Partnership Sample Memorandum of Understanding New York State P-TECH: Overview

Case Studies

Setting the Foundation: The Launch of NECA's Steering Committee A Partnership in the Making

Key Elements

Focus on Careers

Workplace Learning Career Foundation Coursework Mentoring Service Learning Skills-based, Paid Internships Who is Involved?

Tools

Skills Mapping Process Guide Sample Skills Map Overview of Mentoring Programs How to Develop a Mentoring Program Mentoring Recruitment Letter How to Develop an Internship Program Sample Internship Employer Information Sheet Sample Internship Descriptions Training for Internship Supervisors & Employers Industry Liaison Job Description Workplace Learning Coordinator Job Description Advisory Board Roles & Responsibilities

Case Studies

Identifying Skills that Industry Needs Preparing Students at Excelsion Academy for Careers Charting the BTECH Course Mentoring for Career Readiness Stepping Stone to Real Careers





The real secret to this new model?







Technology Companies







Healthcare Companies & Centers







Companies across many categories



3 Primary Reasons:

There's a crisis with high school graduates today

Your region's economy faces even greater workforce challenges in the future Employers in your area face mounting workforce challenges today

1. Historically many high school graduates face a dead end High schools are mostly wired to drive people to higher education. Yet, only 30 percent of high school students actually go on to college.

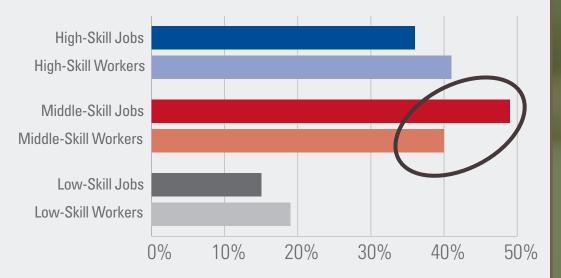


2. Employers across Virginia are looking for qualified workers today

There is a "Middle Skills" gap

Middle-skill jobs account for 49 percent of Virginia's labor market, but only 40 percent of the state's workers are trained to the middle-skill level.

Jobs and Workers by Skill Level, Virginia, 2012



Source: NSC analysis of Bureau of Labor Statistics Occupational Employment Statistics by State, May 2012 and American Community Survey data, 2012.

Nearly 60% of the fastest growing occupations in the region typically require less than a 4-year degree.

18 **9**

Source: Opportunity, Inc. 2012 "Driving Hampton Roads' Competitiveness"





Norfolk Naval Shipyard

"Trying to find skilled trades workers has become very challenging - the port of Hampton Roads is home to so many ship-repair facilities."

Jeff Cunningham Spokesperson Norfolk Naval Shipyard

Source: The Virginian-Pilot -December 20, 2014







3. Your region's economy faces even greater workforce challenges in the future





"In less than a decade, Virginia will need skilled workers for nearly 1.5 million jobs. Fifty to 65 percent of them will be as 'middle skills' technicians, with good wages and career progression that require certifications, licenses, apprenticeships or community college certificates."

> Maurice A. Jones Secretary of Commerce and Trade Commonwealth of Virginia

Source: New York Times, March 19, 2015



There's Opportunity in the Middle

Between 2010-20, 17% 37% 46%

Job Openings by Skill Level, Virginia, 2010-20

Source: NSC analysis of long-term occupational projections from state labor/ employment agency.

High-Skill

Middle-Skill

Low-Skill

46% of job openings will be middle-skill.





FUTURE HIGH SCHOOLS

CAREER EDUCATION

Expose students to multiple job pathways and experiences – teach what each job does and what it pays.

ACADEMIC INSTRUCTION

Teach core academic subjects to ensure students can handle 21st technology while connecting the dots.

TECHNICAL EDUCATION

Teach the technical skills and certify students for specific jobs.





Encourage multiple pathways

Specific technical job Community College or other resources for additional technical training or education

Associate, bachelor and advanced degrees





Focus on your region's defining industries

Retail Industry

Specific Industries: Tech/Manufacturing/Shipbuilding Healthcare & Health Sciences Light Manufacturing Tourism and Hospitality





Focus on Measurable Outcomes

School <u>Output</u>

Market Recognized

- Oredentials
- Certifications
- Competencies

School <u>Outcome</u> Employed Student and Satisfied Stakeholders

Focus on what happens <u>after</u> graduation – people with skills for specific goodpaying jobs in the community.



The future of education in Virginia: It takes a village





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Thank You

Next Session: **Transportation & Mobility** Tuesday, September 22, 2015 Time: TBD